

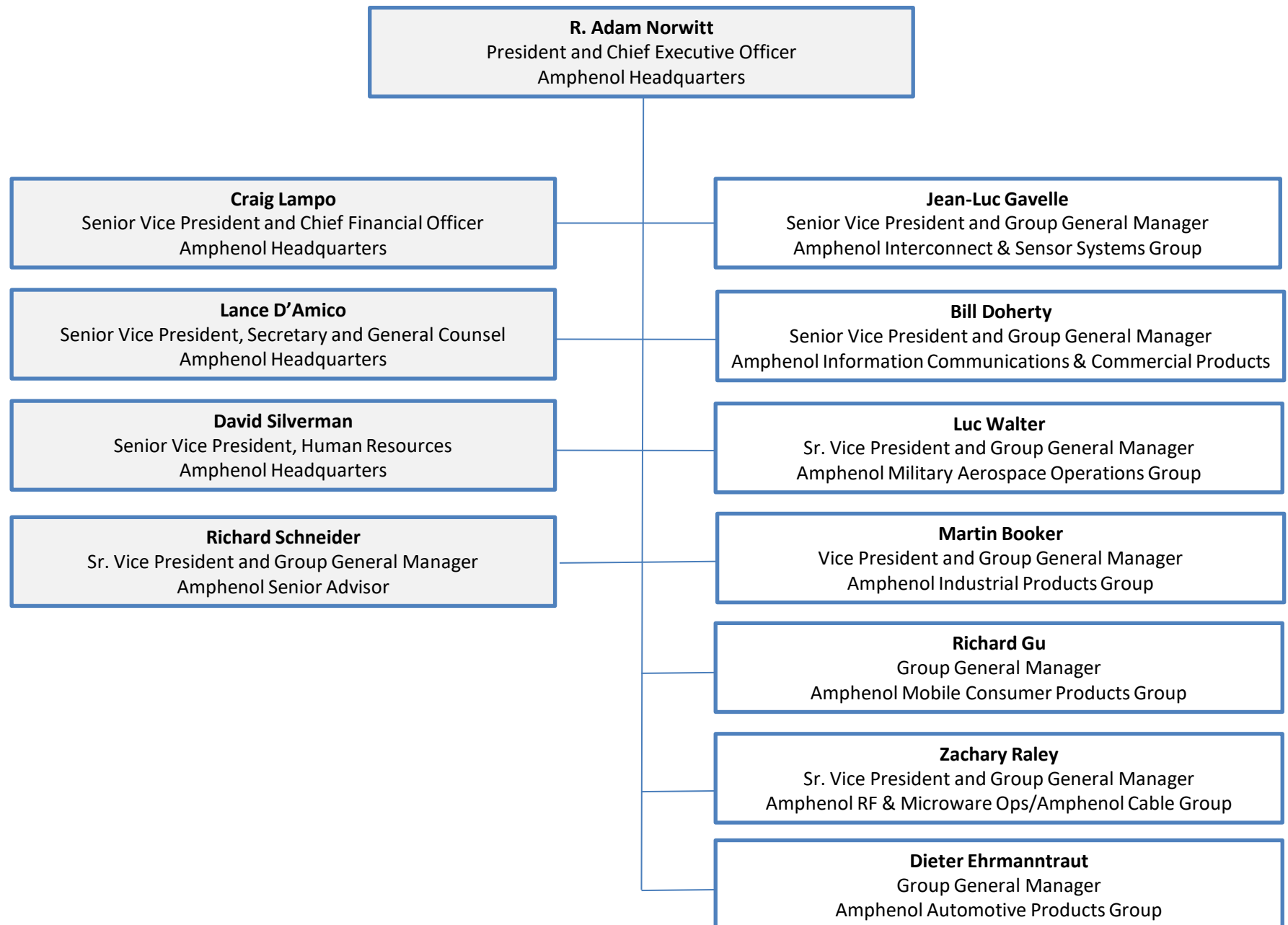


Amphenol

Enabling the
Electronics Revolution

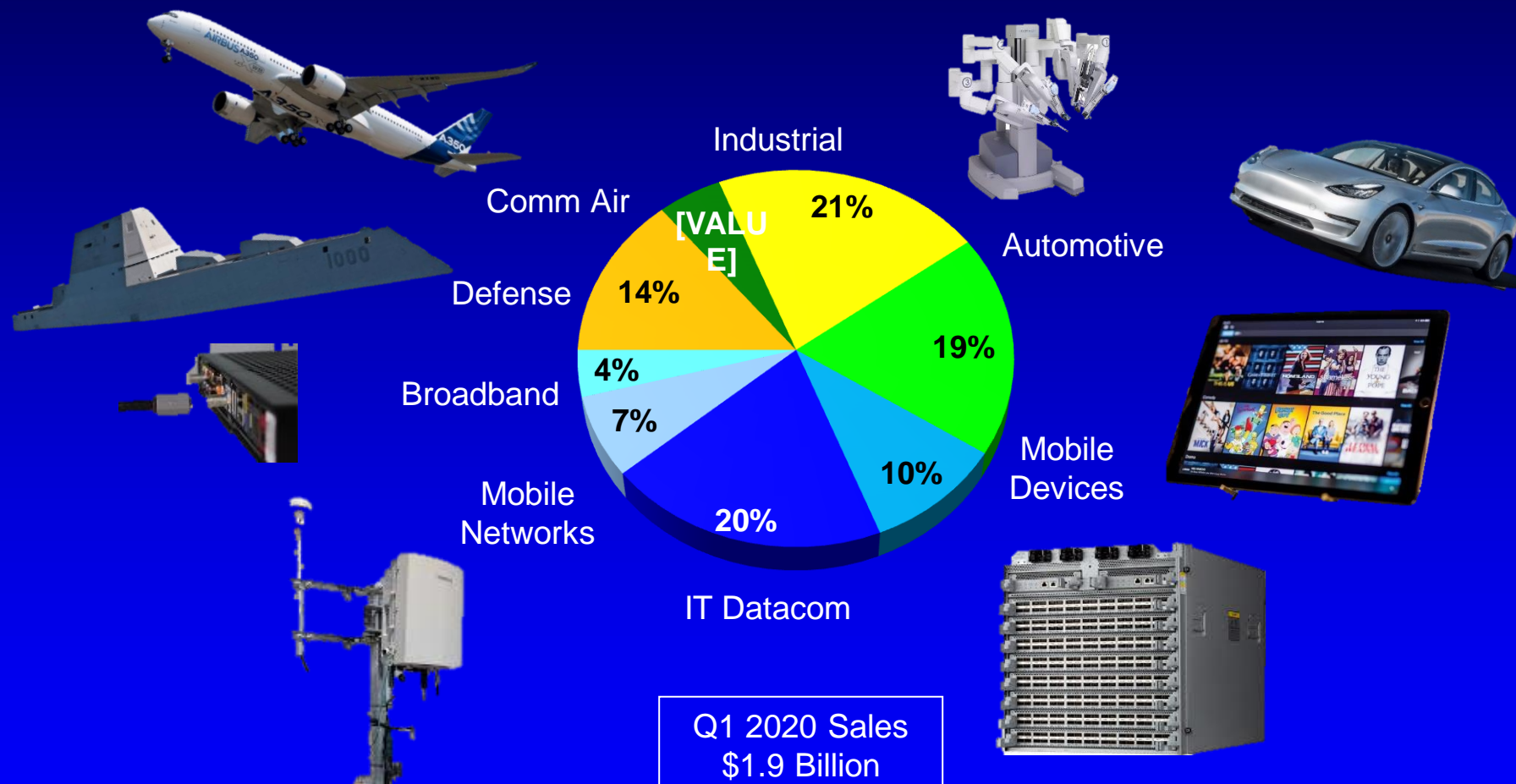
April 2020

Amphenol Organization



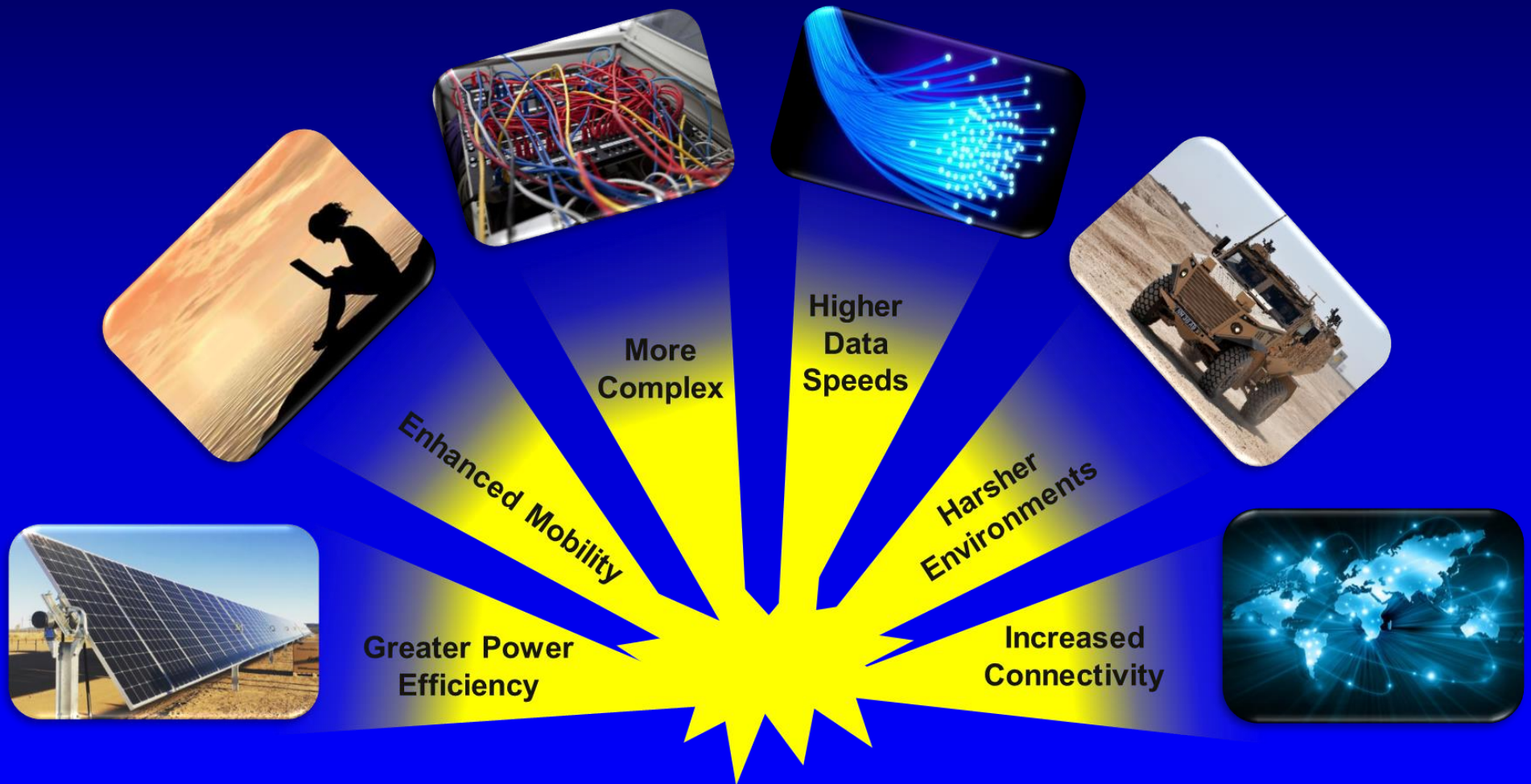
Market Leader in Interconnect

% Sales by Market



Amphenol

Enabling the Electronics Revolution



Amphenol

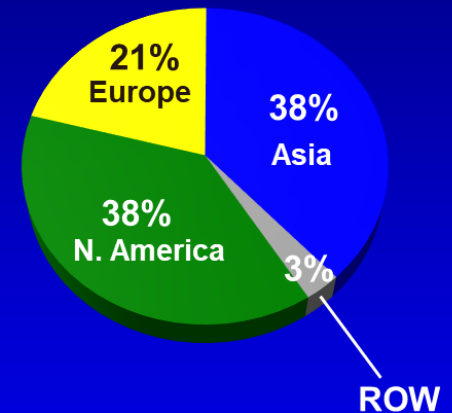
Property of Amphenol

Leading Technology Innovation



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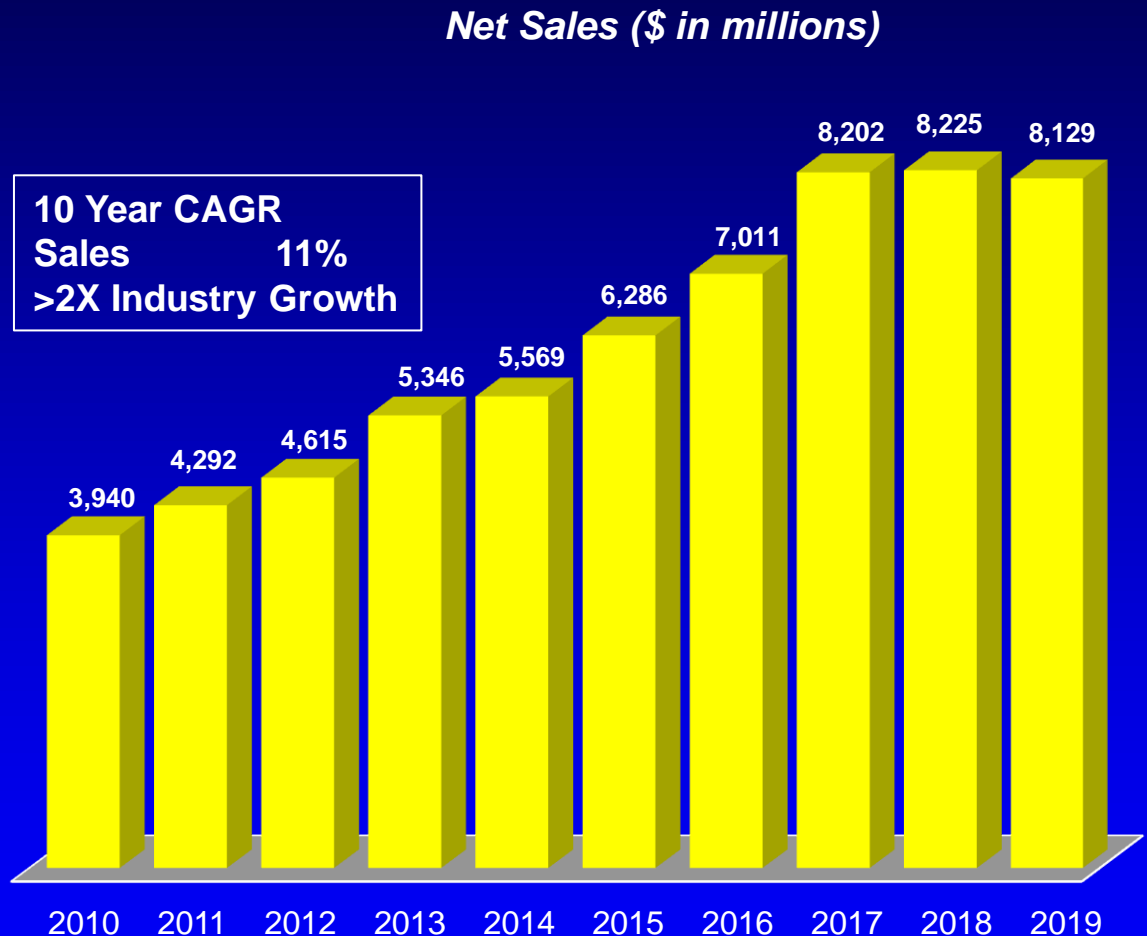
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Q1 2020 Sales
\$1.9 Billion

Excellent Record of Achievements

- Industry leading growth for over a decade
- Industry leading operating profit margins in all business cycles
- Strong cash flow generation
- Successful acquisition program in consolidating industry



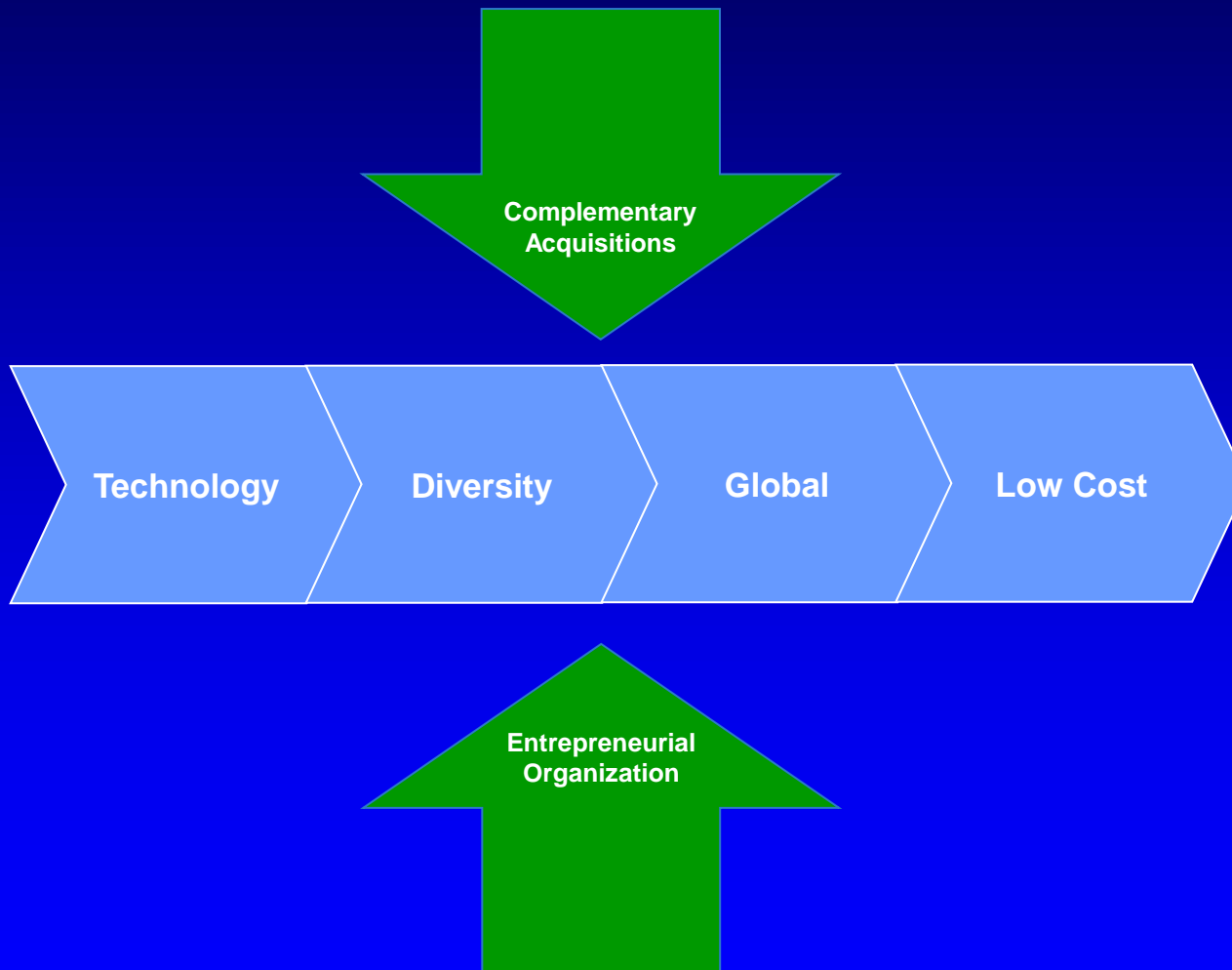
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Q1-2020 Highlights

- Results impacted by unprecedented COVID-19 pandemic
- Reached sales of \$1.9 Billion amidst significant economic uncertainties
- Realizing value from broad and balanced end market diversification
- Strong financial condition, with excellent liquidity and robust balance sheet
- Building on industry-leading financial strength
- Proud of organization's outstanding reaction to pandemic, including returning all China factories to full production levels by beginning of March

High Performance Strategy

Strength Through All Cycles



Amphenol

Our Values

Ethical We do the right thing, always. Maintaining our integrity and reputation will always be our priority.

Diverse The diversity of our workforce and our end markets is a key pillar of our continued success. We embrace diverse perspectives as we believe these lead to better long-term outcomes for our business.

Empowered Our culture of ownership and accountability empowers our people to achieve industry-leading results.

Sustainable Sustainable business practices are at the core of how we conduct our operations. We believe that adopting sustainable business practices is not just the right thing to do as a global company, it is simply good business.

Innovative We are curious, focused and agile. These traits enable us to discover new solutions that solve our customers' diverse needs

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Successful Acquisition Program Continuing to Create Value

Amphenol Acquirer of Choice



Management

Technology

Market Position

*~50 New Companies in Last Decade
9 in 2019*

Amphenol

Pursuing New Markets

IoT



Robotics



New Lighting Technologies



Next Gen Commercial Air



Smart Cities



Autonomous Vehicles



Satellite Internet



Machine Learning



Automation



Unmanned Aerial Vehicles



Alternative Energy



Security

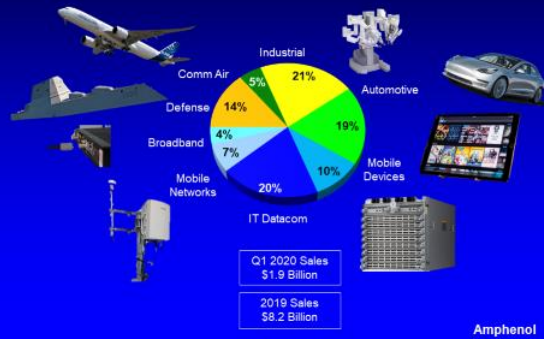


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Structured to Innovate

Market Leader in Interconnect

% Sales by Market



Amphenol

*Intense exposure
to Diversified
Markets & Geographies*

Pursuing New Markets



Amphenol

*Partnering with Market Leaders
& their Eco-Systems,
Emerging Companies,
chasing New Applications*

Leading Technology Innovation



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*Solid Core Technologies,
boosted by long term
Acquisition strategy*

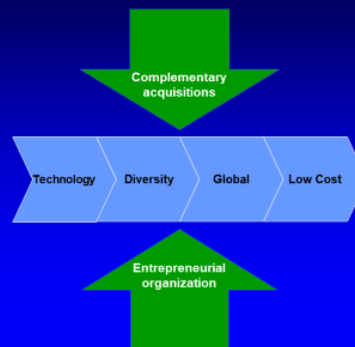
Expansive Global Footprint



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Partnering with market leaders

Strength through all cycles



Successful Acquisition Program Continuing to Create Value

Amphenol Acquirer of Choice



Management Technology Market Position

~50 New Companies in Last Decade
9 in 2019

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Property of Amphenol

Energized, Experienced Management Team



- Culture of accountability
- Deep pool of talent
- Passion for performance

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Property of Amphenol